

Truman State University
2008-2009 Verification Worksheet
Federal Student Aid Programs

Your student aid application was selected by the U. S. Department of Education for review. We are required by federal law to compare your application with information on this form and with signed copies of your 2007 federal tax forms. This includes spouse's information if you are married, or parents' information if you are considered dependent for federal aid purposes.

If any items have to be corrected, the Financial Aid Office here at Truman State University will send changes in to the Central Processing System electronically. You will receive a new SAR, which allows you to see the changes and results.

Until verification is complete federal aid awards cannot be paid. The final deadline is April 1, 2009, or prior to withdrawal from school. (For Pell Grant only, the deadline will be given in the Federal Register or will be within 120 days after the last day of enrollment, whichever is earlier.)

What you should do:

1. Complete and sign this Verification Worksheet.
2. Attach signed copies of 2007 federal income tax returns (for student/spouse if independent, or for student/parents if dependent on your application).
3. Attach copies of W-2 Forms for all wages reported on the 2007 federal income tax returns.
4. Don't skip sections; put N/A or "0" if it doesn't apply.
5. Send all forms at the same time to the Financial Aid Office, Truman State University, MC103, Kirksville, MO 63501
6. Provide documents as soon as you can—by June 1 if you expect aid to be ready when classes begin, Aug. 25, 2008.
7. Pay deposits and pre-enroll when scheduled, because verifications for enrolled students are done first.
8. Respond promptly to requests for additional information.

A. Student Information

Last Name	First Name	M.I.	Social Security Number	Banner ID#
Address (include Apartment Number)			Date of Birth	
City	State	ZIP	Phone Number (include area code)	

B. Family Information

Dependent Student: List the people in your parents' household. Include yourself and your parent(s), using "parent" as defined on the FAFSA. A stepparent is included. List your parents' other children, even if they don't live with your parents, if (a) your parents will provide more than half of their support from July 1, 2008, through June 30, 2009, or (b) the children would be required to provide parental information when applying for federal student aid. Include other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008, through June 30, 2009.

Independent Student: List the people in your household. Include yourself, and your spouse if you have one. Include children, if you will provide more than half of their support from July 1, 2008, through June 30, 2009. Also include other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008, through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2008, and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College 2008-2009
		Self	Truman State University

Child Support Paid.

If you or your parents paid child support because of divorce or separation or as the result of a legal requirement, list the total child support paid in 2007 here. Don't include support for children reported in your household above. \$ _____

C. Student's Federal Tax Forms (all applicants)

All tax filers must submit a signed copy of a 2007 Federal Income Tax Return, which includes an IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or request a copy of an Internal Revenue Service form that lists tax account information. Include copies of all 2007 W-2 Forms to document wages from employers. If you are married, send a signed copy of your spouse's return also.

- Signed tax return with W-2s is attached. (Copies of state returns are not necessary.)
- Signed tax return with W-2s will be submitted to the school by _____ (date).
- Check here if you will not file and are not required to file a 2007 U. S. Income Tax Return (and see below).

*If you did not file and are not required to file a 2007 Federal income tax return, list below your employers and any income received in 2007, and send supporting W-2 Forms or other earnings statements as attachments.

Name of Employer	2007 Amount

D. Parent(s)' Federal Tax Forms (for dependent students)

Parents and stepparents of dependent students must submit a signed copy of their 2007 Federal Income Tax Return, which includes an IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If parent(s) did not keep a copy of the tax return, they may request a copy from their tax preparer or a copy of an Internal Revenue Service form that lists tax account information. Include copies of all 2007 W-2 Forms to document wages from employers.

- Signed tax return with W-2s is attached. (Copies of state returns are not necessary.)
- Signed tax return with W-2s will be submitted to the school by _____ (date).
- Check here if your parents will not file and are not required to file a 2007 U. S. Income Tax Return (and see below).

*If your parent(s) did not file and are not required to file a 2007 Federal income tax return, list below your parent(s)' employers and any income received in 2007. Send supporting W-2 Forms or other earnings statements.

Name of Employer	2007 Amount

E. Untaxed Income Received in 2007

Both tax filers and non-tax filers must list any untaxed income received in 2007. **Be sure to enter zeroes if no funds were received.**

Student/ Spouse	FAFSA Worksheet A Information	Parent(s)
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received for all household members that were not taxed (such as SSI)	\$
FAFSA Worksheet B Information		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere (workers' compensation, untaxed portion of railroad retirement benefits, Black Lung Benefits, disability, combat pay not in AGI, etc.) Don't include student aid, WIA educational benefits, or flexible spending arrangements like cafeteria plans, or combat pay if a non-tax filer.	\$
\$	← Student: Money received, or paid on your behalf (bills), not reported elsewhere on this form	\$ XXXXXXXX

F. Sign this Worksheet

By signing this worksheet we certify that all the information reported on it is complete and correct. If dependent, at least one parent must sign. Warning: If you purposely give false or misleading information, you may be fined, be sentenced to jail, or both.

Student's Signature

Date _____

Parent's Signature (Dependent Students Only)

Date _____